

THE CONSTRUCTION RESOURCE FOR 150 YEARS

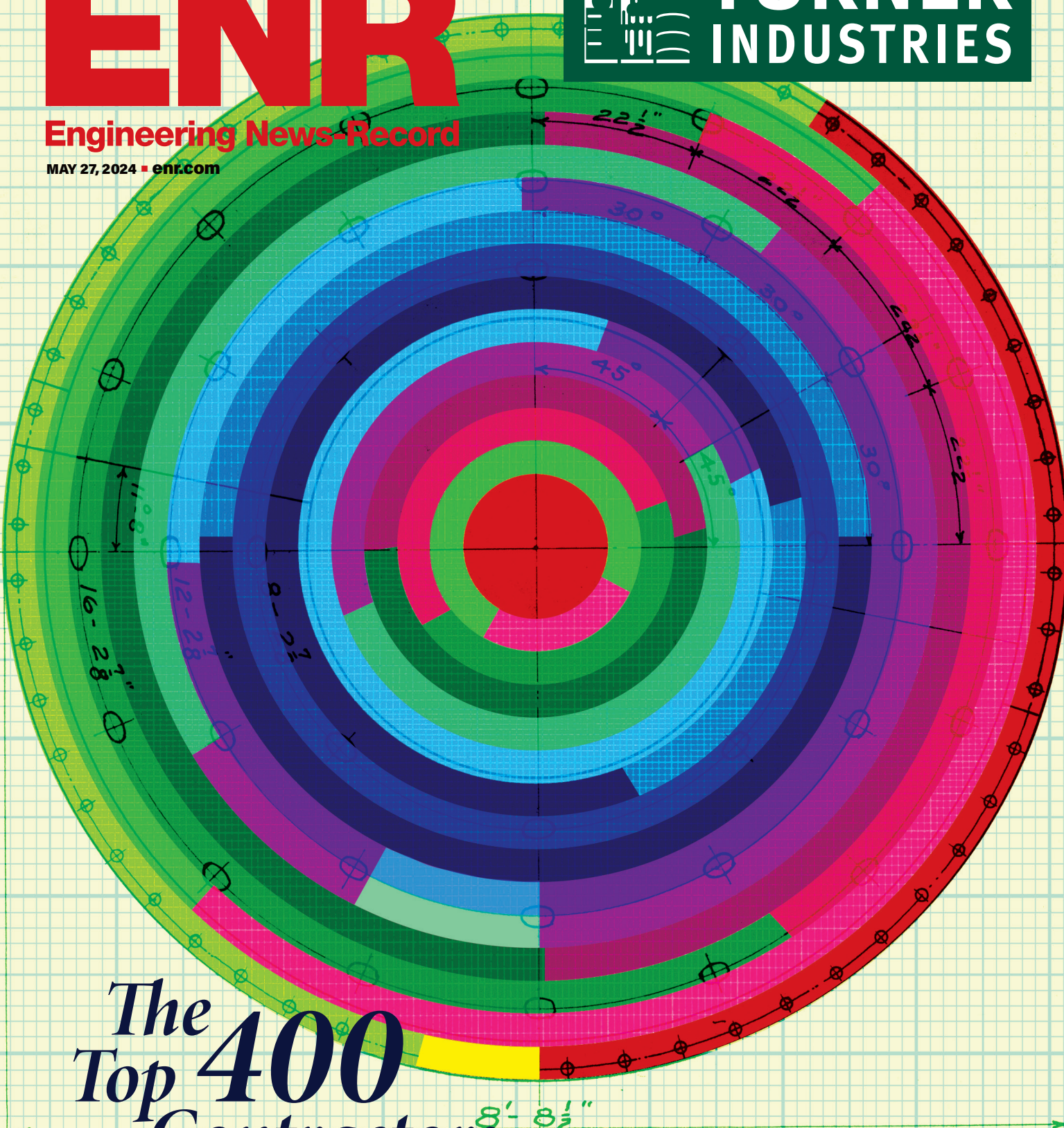
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**TURNER
INDUSTRIES**



The Top 400 Contractors

*Firms focus on profitability while
higher construction costs impact
project delivery*

The Top 400 Contractors

RANK 2024	RANK 2023	FIRM	2023 REVENUE (\$ MIL)		2023 NEW CONTRACTS	GENERAL BUILDING	MANUFACTURING	POWER	WATER / SEWER / WASTE	INDUS. / PETROLEUM	TRANSPORTATION	HAZARDOUS WASTE	TELECOM	% CM-AT-RISK
			TOTAL	INT'L										
41	44	MOSS, Fort Lauderdale, Fla.	3,183.0	0.0	2,609.0	52	0	48	0	0	1	0	0	100
42	28	RYAN COS. US INC., Minneapolis, Minn.	3,142.0	0.0	2,547.0	97	0	0	0	0	0	0	3	5
43	41	CONSIGLI BUILDING GROUP INC., Milford, Mass.†	3,139.0	75.0	4,132.0	100	0	0	0	0	0	0	0	87
44	42	BLACK & VEATCH, Overland Park, Kan.†	2,860.2	383.8	255.6	0	0	71	9	4	1	0	16	16
45	45	TURNER INDUSTRIES GROUP LLC, Baton Rouge, La.†	2,737.9	0.0	1,569.0	0	0	1	0	98	0	1	0	0
46	43	BIG-D CONSTRUCTION, Salt Lake City, Utah†	2,620.0	0.0	2,623.0	73	0	0	0	6	12	0	2	87
47	**	COLAS INC., Morristown, N.J.†	2,413.6	0.0	1,625.0	0	0	0	0	0	100	0	0	0
48	48	ALSTON CONSTRUCTION, Atlanta, Ga.	2,371.0	0.0	1,173.0	100	0	0	0	0	0	0	0	0
49	49	FLATIRON CONSTRUCTION, Broomfield, Colo.†	2,343.5	254.9	2,788.2	0	0	0	15	0	84	0	0	0
50	60	THE KOKOSING GROUP OF COS., Westerville, Ohio†	2,328.7	0.0	3,754.3	9	19	2	14	5	46	0	0	26

250 Top Global Contractors

RANK 2024	RANK 2023	FIRM	2023 REVENUE \$ MIL		2023 NEW CONTRACTS \$ MIL	GENERAL BUILDING	MANUFACTURING	POWER	WATER SUPPLY	SEWER / WASTE	INDUS. / PETROLEUM	TRANSPORTATION	HAZARDOUS WASTE	TELECOM
			TOTAL	INT'L										
133	143	LIMAK INSAAT SANAYI VE TICARET AS, Ankara, Turkey	3,029.0	2,462.0	4,500.0	37	0	10	2	0	0	40	0	0
134	162	SHANDONG ELECTRIC POWER ENG'G CONSULTING, Jian, China†	2,956.0	144.3	5,761.6	0	0	100	0	0	0	0	0	0
135	150	PER AARSLEFF HOLDING A/S, Viby J, Denmark†	2,875.9	1,009.8	2,876.0	25	18	5	0	11	2	38	0	1
136	140	BLACK & VEATCH, Overland Park, Kan., U.S.A.†	2,860.2	383.8	255.6	0	0	71	0	9	4	1	0	16
137	119	VELESSTROY LLC, Moscow, Russia	2,765.0	36.0	7,802.0	8	0	0	0	0	92	0	0	0
138	149	TURNER INDUSTRIES GROUP LLC, Baton Rouge, La., U.S.A.†	2,737.9	0.0	1,569.0	0	0	1	0	0	98	0	1	0
139	156	DANIELI & C. O.M. SPA, Buttrio, Italy†	2,721.0	2,585.0	3,822.0	0	0	0	0	0	100	0	0	0
140	138	HUNAN ROAD & BRIDGE CONSTR. GROUP, Changsha, China†	2,644.3	254.2	3,130.8	4	0	0	0	0	0	96	0	0
141	245	BAYBURT GROUP, Ankara, Turkey†	2,635.0	297.2	300.0	0	0	0	0	0	0	100	0	0
142	130	YANJIAN GROUP CO. LTD., Yantai, China†	2,632.3	533.4	2,775.3	63	6	1	0	2	6	15	0	0

TEXAS & LOUISIANA TOP CONTRACTING FIRMS

RANK 2024	RANK 2023	COMPANY LOCATION/WEBSITE TOP OFFICER	LARGEST PROJECT TO BREAK GROUND ITS LOCATION PROJECT VALUE (\$ MIL.)	MARKET SECTORS BY % OF REVENUE	REGIONAL REV. 2023 (\$ MIL)**
2	2	AUSTIN INDUSTRIES Dallas austin-ind.com David Walls, President & CEO	Interstate 35 Northeast Expansion San Antonio 352.40	57 Manufacturing 19 Transportation 16 General Building	4,177.85
3	3	TURNER INDUSTRIES GROUP LLC Baton Rouge turner-industries.com Stephen M. Toups, CEO	Redstone Project LaPorte, Texas 450.00	92 Petroleum 4 Industrial Process 2 Other Project Types	2,553.22
4	—	CROSSLAND CONSTRUCTION CO. Columbus, Kan. crossland.com John Priest, President	Veterans Hospital Tulsa Tulsa 153.53	77 General Building 8 Sewerage/Solid Waste 7 Manufacturing	1,509.61

The Top Contractors in Oil and Gas

MAINTENANCE		
RANK	FIRM	REVENUE (\$ MIL.)
1	TURNER INDUSTRIES GROUP LLC	2,106.4
2	ZACHRY GROUP	747.7
3	MICHELS CORP.	417.9
4	APTIM	336.6
5	MATRIX SERVICE CO.	296.7
6	MASTEC INC.	223.7
7	AUSTIN INDUSTRIES	204.7
8	PCL CONSTRUCTION ENTERPRISES	151.1
9	THE CIANBRO COS.	78.0
10	FLUOR	54.8

PETROLEUM		
RANK	FIRM	REVENUE* (\$ MIL.)
1	MCDERMOTT INTERNATIONAL	7,747.0
2	ZACHRY GROUP	4,923.3
3	BECHTEL	3,696.0
4	KIEWIT CORP.	3,364.6
5	FLUOR	2,928.3
6	TURNER INDUSTRIES GROUP LLC	2,633.0
7	MASTEC INC.	2,219.4
8	MICHELS CORP.	1,895.5
9	S&B	732.8
10	BURNS & MCDONNELL	731.5

REFINERIES AND PETROCHEMICAL PLANTS		
RANK	FIRM	REVENUE (\$ MIL.)
1	ZACHRY GROUP	4,175.6
2	FLUOR	2,793.2
3	MCDERMOTT INTERNATIONAL	2,012.0
4	KIEWIT CORP.	894.1
5	BURNS & MCDONNELL	710.0
6	S&B	703.8
7	TURNER INDUSTRIES GROUP LLC	526.6
8	PCL CONSTRUCTION ENTERPRISES	108.8
9	HARGROVE ENGINEERS & CONSTRUCTORS	101.2
10	MASTEC INC.	87.2

The Top Contractors in Environment

HAZARDOUS WASTE		
RANK	FIRM	REVENUE* (\$ MIL.)
1	BECHTEL	1,753.0
2	FLUOR	569.5
3	SEVENSON ENVIRONMENTAL	364.0
4	APTIM	286.3
5	ASRC INDUSTRIAL	234.0
6	AMES CONSTRUCTION INC.	112.0
7	J.F. BRENNAN CO. INC.	105.0
8	RAMBOLL	104.5
9	ECC	75.1
10	BURNS & MCDONNELL	74.0
11	JINGOLI - DCO	60.0
12	HALEY & ALDRICH INC.	40.2
13	TURNER INDUSTRIES GROUP LLC	35.6
14	GOODFELLOW BROS.	20.1
15	CDM SMITH	19.9
16	PCL CONSTRUCTION ENTERPRISES	11.4
17	KIEWIT CORP.	10.4
18	TETRA TECH	10.0

SITE ASSESSMENT AND COMPLIANCE		
RANK	FIRM	REVENUE* (\$ MIL.)
1	APTIM	85.8
2	TURNER INDUSTRIES GROUP LLC	17.1
3	GOODFELLOW BROS.	5.8
4	SCS ENGINEERS	3.5
5	PEPPER CONSTRUCTION	0.1

CHEMICAL AND SOIL REMEDIATION		
RANK	FIRM	REVENUE* (\$ MIL.)
1	AMES CONSTRUCTION INC.	112.5
2	APTIM	82.2
3	ECC	75.1
4	BURNS & MCDONNELL	74.0
5	TURNER INDUSTRIES GROUP LLC	13.9

TEXAS		
RANK	FIRM	\$ MIL.
1	AUSTIN INDUSTRIES	4,108.83
2	ZACHRY GROUP	2,753.15
3	HARVEY HARVEY-CLEARY	1,284.00
4	THE WHITING-TURNER CONTRACTING CO.	1,191.00
5	DPR CONSTRUCTION	1,135.18
6	TURNER CONSTRUCTION CO.	1,115.38
7	JE DUNN CONSTRUCTION CO.	1,104.30
8	HENSEL PHELPS	1,031.35
9	WEBBER LLC	1,013.55
10	SATTERFIELD & PONTIKES CONSTRUCTION INC.	960.00
11	ARCHER WESTERN CONSTRUCTION	949.60
12	ROGERS-O'BRIEN CONSTRUCTION	871.80
13	POGUE CONSTRUCTION	828.00
14	THE YATES COS.	807.67
15	BURNS & MCDONNELL	784.27
16	TURNER INDUSTRIES GROUP L.L.C.	780.20
17	STRUCTURE TONE SOUTHWEST/LAYTON CONSTRUCTION	703.35
18	WILLIAMS BROTHERS CONSTRUCTION CO.	697.50
19	SPAWGLASS HOLDING LLC	660.80
20	BALFOUR BEATTY US	654.74

*BASED ON 2023 GENERAL CONTRACTING REVENUE FROM WATER SUPPLY, SEWERAGE/SOLID WASTE AND HAZARDOUS WASTE AS REPORTED IN ENR'S TOP 100/400/500 SURVEY.

TEXAS & LOUISIANA TOP CONTRACTORS BREAKOUTS

PETROLEUM		
RANK	FIRM	\$ MIL.
1	ZACHRY GROUP	4,846.99
2	TURNER INDUSTRIES GROUP L.L.C.	2,345.97
3	BURNS & MCDONNELL	585.95
4	AUSTIN INDUSTRIES	182.46
5	MANHATTAN CONSTRUCTION GROUP	69.10

LOUISIANA		
RANK	FIRM	\$ MIL.
1	ZACHRY GROUP	2,182.69
2	TURNER INDUSTRIES GROUP L.L.C.	1,773.02
3	LEMOINE	439.67
4	RNGD	241.46
5	AECOM TISHMAN AECOM HUNT	192.31

GENERAL CONTRACTING		
RANK	FIRM	\$ MIL.
1	HARVEY HARVEY-CLEARY	1,156.00
2	THE YATES COS.	1,066.76
3	DPR CONSTRUCTION	1,047.48
4	AUSTIN INDUSTRIES	1,041.20
5	WEBBER LLC	859.93
6	CROSSLAND CONSTRUCTION CO.	796.76
7	ARCO CONSTRUCTION COS.	758.33
8	WILLIAMS BROTHERS CONSTRUCTION CO.	697.50
9	BRASFIELD & GORRIE	677.58
10	SATTERFIELD & PONTIKES CONSTRUCTION INC.	496.00
11	ARCHER WESTERN CONSTRUCTION	469.16
12	TURNER INDUSTRIES GROUP L.L.C.	451.27
13	THE CONLAN CO.	412.45
14	PCL CONSTRUCTION ENTERPRISES INC.	388.51
15	MYCON GENERAL CONTRACTORS INC.	318.58
16	GALAXY BUILDERS LTD.	291.31
17	ROGERS-O'BRIEN CONSTRUCTION	288.64
18	CADENCE MCSHANE CONSTRUCTION CO.	286.65
19	MANHATTAN CONSTRUCTION GROUP	263.31
20	BALFOUR BEATTY US	248.87

OTHER DELIVERY METHODS		
RANK	FIRM	\$ MIL.
1	TURNER INDUSTRIES GROUP L.L.C.	2,101.95
2	ZACHRY GROUP	818.74
3	SUNDT CONSTRUCTION INC.	158.66
4	LEMOINE	56.33
5	BATSON-COOK CONSTRUCTION	27.05

NEW CONSTRUCTION		
RANK	FIRM	\$ MIL.
1	AUSTIN INDUSTRIES	4,158.65
2	ZACHRY GROUP	4,155.19
3	TURNER INDUSTRIES GROUP L.L.C.	2,553.22
4	THE YATES COS.	1,100.04
5	CROSSLAND CONSTRUCTION CO.	1,071.82

NEGOTIATED WORK		
RANK	FIRM	\$ MIL.
1	AUSTIN INDUSTRIES	3,636.18
2	TURNER INDUSTRIES GROUP L.L.C.	2,285.53
3	ZACHRY GROUP	1,989.58
4	JE DUNN CONSTRUCTION CO.	1,289.20
5	MANHATTAN CONSTRUCTION GROUP	988.89

PRIVATE SECTOR		
RANK	FIRM	\$ MIL.
1	ZACHRY GROUP	4,973.93
2	TURNER INDUSTRIES GROUP L.L.C.	2,553.22
3	HARVEY HARVEY-CLEARY	1,188.00
4	DPR CONSTRUCTION	1,134.23
5	JE DUNN CONSTRUCTION CO.	1,059.60



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